

# STONE OAK GASTROENTEROLOGY

19284 Stone Oak #102; SATX 78258 \* 3338 Oakwell Ct #205; SATX 78218 \* 20540 Hwy 46 #103; Spr Br, TX 78070 \* 717 Generations Dr. #B, NB TX 78130  
SCHEDULING: (210) 268-0122 or (210) 268-0159 \*\*\* OFFICE: (210) 268-0124 \*\*\* FAX: (210) 268-0141 \*\*\* www.STONEOAKGI.com

*Seema A. Dar, MD -- Desh B. Sharma, MD -- Chaithanya Mallikarjun, MD -- Christie L. Mannino, MD*

## ***Welcome To Our Practice***

### **Patient Information**

**Date** \_\_\_\_\_

Name (Last, First, MI) \_\_\_\_\_

Date of birth: \_\_\_\_\_ Soc. Sec: # \_\_\_\_\_ Gender: M[ ] F[ ]

Address \_\_\_\_\_ City, State, Zip: \_\_\_\_\_

Referred by \_\_\_\_\_ Primary Care Physician (PCP) \_\_\_\_\_

### STATE REQUIRED ETHNICITY AND RACE QUESTIONNAIRE

Race \_\_\_\_\_ Ethnicity \_\_\_\_\_ Language \_\_\_\_\_

### **Telephone Numbers**

Mobile (\_\_\_\_\_) - \_\_\_\_\_ Home (\_\_\_\_\_) - \_\_\_\_\_ Work (\_\_\_\_\_) - \_\_\_\_\_

Email Address \_\_\_\_\_

**Marital Status:** [ ] Single [ ] Married [ ] Separated [ ] Divorced [ ] Widowed [ ] Life Partner

### **Emergency Contact**

Name \_\_\_\_\_ Relationship \_\_\_\_\_

Primary number (\_\_\_\_\_) - \_\_\_\_\_ Secondary number (\_\_\_\_\_) - \_\_\_\_\_

### **Insurance Information**

\*Primary insurance \_\_\_\_\_ Policy # \_\_\_\_\_ Group # \_\_\_\_\_

Policy holder's name \_\_\_\_\_ Date of birth \_\_\_\_\_ SS # \_\_\_\_\_

\*Secondary insurance \_\_\_\_\_ Policy # \_\_\_\_\_ Group # \_\_\_\_\_

Policy holder's name \_\_\_\_\_ Date of birth \_\_\_\_\_ SS # \_\_\_\_\_

### **Pharmacy Information**

Pharmacy \_\_\_\_\_ Address/Location \_\_\_\_\_

Telephone number (\_\_\_\_\_) - \_\_\_\_\_ Fax number (\_\_\_\_\_) - \_\_\_\_\_

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## CONSENT OF UNDERSTANDING ON PATIENT RIGHTS AND PRIVACY NOTICE

### Treatment

We may disclose your health care information to other healthcare professionals within our practice for the purposed of treatment, payment or healthcare operation (example)

“On occasion, it may be necessary to seek consultation regarding your condition from other health care providers associated with STONE OAK GASTROENTEROLOGY.”

“It is our policy to provide a substitute health care provider, authorized by STONE OAK GASTROENTEROLOGY to provide assessment and/or treatment to our patients, without advanced notice, in the event of your primary health care provider’s absence due to vacation, sickness, or other emergency situation.”

### Payment

We may disclose your health information to your insurance provider for the purpose of payment or health care operations.

I have read the Privacy Notice and understand my rights as a patient contained in the Notice.

By way of my signature, I provide **STONE OAK GASTRONTEROLOGY** with my authorization and consent to use and disclose my protected healthcare information, PHI, for the purposes of treatment, payments, and healthcare operations as described in the Privacy Notice. A copy is available to take upon request.

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**SIGNATURE OF PATIENT/GUARDIAN**

---

**PRINTED NAME**

---

**DATE**

---

**AUTHORIZED FACILITY SIGNATURE**

---

**PRINTED NAME**

---

**DATE**

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## AUTHORIZATION TO RELEASE MEDICAL CARE INFORMATION

### (Healthcare Providers or Facility)

Name (Last, First MI) \_\_\_\_\_

Date of birth: \_\_\_\_\_ Soc. Sec: # \_\_\_\_\_ Gender: M[ ] F[ ]

Address \_\_\_\_\_ City, State, Zip: \_\_\_\_\_

I hereby authorize \_\_\_\_\_, to release copies of my medical records concerning any  
(Name of other Provider/Facility)  
Illness, Treatment or recommendations while I was patient of the above listed medical Facility or Physician(s).

I understand that my medical records may contain copies of Information received from another health care facility or physician(s). I also understand that the above information may contain reference results (AIDS) antibody testing, testing or treatment of communicable diseases, treatment for mental health problems, alcohol history, or substance abuse, and I authorize the release of such confidential information to the indicated party.

#### Information to be released:

\_\_\_\_\_ Chart Note                      \_\_\_\_\_ Labs                      \_\_\_\_\_ X Rays  
\_\_\_\_\_ Procedure                      \_\_\_\_\_ Medication                      \_\_\_\_\_ ALL RECORDS

#### FAX TO: **STONE OAK GASTROENTEROLOGY**

**Attn: Medical Records**  
**19284 Stone Oak Pkwy #102**  
**San Antonio, TX 78258**  
**Phone: (210) 268-0124**  
**Fax# (210) 268-0141**

For the Purpose of: *CONTINUITY OF CARE*

\_\_\_\_\_  
Patient Signature

\_\_\_\_\_  
Date

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## AUTHORIZATION TO RELEASE HEALTHCARE INFORMATION

### (Family and/or Friend)

In accordance with the HIPAA law, it is required that you provide our office with the name of any person to whom you want the release of your personal health records; via over the phone, by fax, or e-mail. This does **NOT** include other healthcare providers you see. This is YOUR FAMILY MEMBER or FRIEND.

I hereby give permission for the following parties mentioned below to obtain information in regards to my medical records at Stone Oak Gastroenterology.

- |    |                           |                     |                     |
|----|---------------------------|---------------------|---------------------|
| 1. | _____                     | _____               | _____               |
|    | <b>NAME OF INDIVIDUAL</b> | <b>RELATIONSHIP</b> | <b>PHONE NUMBER</b> |
| 2. | _____                     | _____               | _____               |
|    | <b>NAME OF INDIVIDUAL</b> | <b>RELATIONSHIP</b> | <b>PHONE NUMBER</b> |
| 3. | _____                     | _____               | _____               |
|    | <b>NAME OF INDIVIDUAL</b> | <b>RELATIONSHIP</b> | <b>PHONE NUMBER</b> |
| 4. | _____                     | _____               | _____               |
|    | <b>NAME OF INDIVIDUAL</b> | <b>RELATIONSHIP</b> | <b>PHONE NUMBER</b> |
| 5. | _____                     | _____               | _____               |
|    | <b>NAME OF INDIVIDUAL</b> | <b>RELATIONSHIP</b> | <b>PHONE NUMBER</b> |

\_\_\_\_\_  
**SIGNATURE OF PATIENT/GUARDIAN**

\_\_\_\_\_  
**PRINTED NAME**

\_\_\_\_\_  
**DATE OF SIGNATURE**

\_\_\_\_\_  
**SIGNATURE OF POWER OF ATTORNEY**

(IF APPLICABLE)

\_\_\_\_\_  
**PRINTED NAME**

\_\_\_\_\_  
**DATE OF SIGNATURE**

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## PROCEDURE CANCELLATION POLICY

When a procedure appointment is scheduled with us, we reserve a block of time especially for you. In that situation, it will include the MD, an anesthesiologist, and multiple RN's, which all charge for time, irrespective of whether you show up or not. If you do not appear for your procedure, that block of time is unavailable to someone else who is waiting for our care.

We require a **2 BUSINESS DAYS** to cancel or reschedule a procedure.

If you fail to give the required notice in the allotted time, you will be subject to a fee that will not be covered by your insurance.

Some examples of cancellation fees are as follows:

OFFICE VISIT	\$50 CANCELLATION FEE
COLONOSCOPY/ENDOSCOPY APPOINTMENT	\$200 CANCELLATION FEE
CAPSULE ENDOSCOPY	\$200 CANCELLATION FEE

\*\*\* Please give 2 business-day notice to avoid fee \*\*\*

Patients will only be exempt from the cancellation fee on emergency situations **ONLY**, i.e. **case-by-case basis**.

**Please sign stating that you have read and understand our Procedure Cancellation Policy.**

\_\_\_\_\_  
SIGNATURE OF PATIENT/GUARDIAN

\_\_\_\_\_  
DATE OF SIGNATURE

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NAME: \_\_\_\_\_

DATE: \_\_\_\_\_

DATE OF BIRTH: \_\_\_\_\_

REFERRING MD: \_\_\_\_\_

REASON FOR TODAY'S VISIT? \_\_\_\_\_

LIST OF SYMPTOMS						
	WHEN DID IT START? (# of days ago, months, etc.)	HOW OFTEN? (Constant, daily, weekly, monthly, etc.)	TIME OF DAY? (AM/PM or N/A)	RELATED TO DIET? (Describe or N/A)	SEVERITY (1-10 PAIN LEVEL)	ADDITIONAL DESCRIPTION(S)?
Right-Upper Abdomen Pain						Radiates to back? Y / N
Right-Lower Abdomen Pain						
Left-Upper Abdomen Pain						
Left-Lower Abdomen Pain						
Other Abdominal Pain: _____						
Diarrhea						
Constipation						
Fecal leakage						
Hemorrhoids						
Rectal Pain						
Rectal Bleeding						
Black/Tarry Stool						
Nausea						
Vomiting						Bloody Emesis? Y / N
Sour Taste in Mouth						
Excessive Belching						
Heartburn						
Acid Reflux/Regurgitation						
Sore Throat						
Difficulty Swallowing						FOODS SALIVA LIQUIDS PILLS
Sensation something is stuck in throat						
Other: _____						

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## FAMILY MEDICAL HISTORY

PLEASE MARK THE APPROPRIATE BOX TO INDICATE WHICH MAY APPLY. IF NONE APPLY, MARK IN THE "HISTORY UNKNOWN/NONE" FIELD.	COLORECTALCANCER	COLORECTAL POLYPS	STOMACH CANCEEER	CROHN'S DISEASE	ULCERATIVE COLITIS	PANCREATIC CANCER	LIVER CANCER	HEPATITIS	CIRRHOSIS	OVARIAN CANCER	PROSTATE CANCER	BREAST CANCER	UTERINE CANCER	OTHER CANCERS	HEART DISEASE	STROKE	HISTORY UNKNOWN/NONE
MOTHER																	
FATHER																	
SISTER(S)																	
BROTHER(S)																	
MATERNAL G.M.																	
MATERNAL G.F.																	
PATERANAL G.M.																	
PATERNAL G.F.																	

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## MEDICAL HISTORY (CONTINUED)

SURGERIES/PROCEDURES	DATE OF SERVICE	HABITS
		<b>SMOKING:</b>
		PACKS DAILY: _____
		# OF YEARS SMOKING: _____
		# OF YEARS AGO, IF STOPPED: _____
		NEVER SMOKED: _____
		<b>CAFFEINE:</b> (SERVINGS PER DAY)
		COFFEE: _____
		SODA: _____
		TEA: _____
		<b>ALCOHOL:</b>
		TYPE: _____
		AMOUNT PER DAY: _____
		AMOUNT PER WEEK: _____
		AMOUNT PER MONTH: _____

RECENT LABS, TESTS, HOSPITALIZATIONS, MD VISITS	DATE/LOCATION	REASON



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## MEDICAL HISTORY

ULCERS – STOMACH/DUODENAL YES \_\_\_ NO \_\_\_  
 ACID REFLUX/GERD YES \_\_\_ NO \_\_\_  
 ESOPHAGEAL STRICTURE YES \_\_\_ NO \_\_\_  
 LIVER DISEASE YES \_\_\_ NO \_\_\_  
 ELEVATED LIVER FUNCTION TESTS YES \_\_\_ NO \_\_\_  
 PANCREATITIS YES \_\_\_ NO \_\_\_  
 ALCOHOLISM YES \_\_\_ NO \_\_\_  
 COLON POLYPS YES \_\_\_ NO \_\_\_  
 ANEMIA YES \_\_\_ NO \_\_\_  
 ANGINA YES \_\_\_ NO \_\_\_  
 HEART RHYTHM DISTURBANCE YES \_\_\_ NO \_\_\_  
 HEART PALPITATIONS YES \_\_\_ NO \_\_\_  
 HYPERTENSION YES \_\_\_ NO \_\_\_  
 HYPERLIPIDEMIA YES \_\_\_ NO \_\_\_  
 HEART ATTACK YES \_\_\_ NO \_\_\_  
 CONGENITAL HEART DISEASE YES \_\_\_ NO \_\_\_  
 CONGESTIVE HEART FAILURE YES \_\_\_ NO \_\_\_  
 PACEMAKER/DEFIBRILLATOR YES \_\_\_ NO \_\_\_  
 HEART VALVE REPLACEMENT YES \_\_\_ NO \_\_\_  
 STROKE/TIA'S YES \_\_\_ NO \_\_\_  
 SEIZURES YES \_\_\_ NO \_\_\_  
 DIZZINESS/FAINTING YES \_\_\_ NO \_\_\_  
 ASTHMA YES \_\_\_ NO \_\_\_  
 SLEEP APNEA YES \_\_\_ NO \_\_\_  
 COPD YES \_\_\_ NO \_\_\_  
 DIABETES, TYPE I/II YES \_\_\_ NO \_\_\_  
 KIDNEY DISEASE YES \_\_\_ NO \_\_\_  
 GENITOURINARY DISEASE YES \_\_\_ NO \_\_\_  
 THYROID/ENDOCRINE DISEASE YES \_\_\_ NO \_\_\_  
 PSORIASIS YES \_\_\_ NO \_\_\_  
 AUTOIMMUNE DISEASE YES \_\_\_ NO \_\_\_  
 ARTHRITIS YES \_\_\_ NO \_\_\_  
 GOUT YES \_\_\_ NO \_\_\_  
 MENSTRUAL PROBLEMS YES \_\_\_ NO \_\_\_  
 GYNOLOGICAL PROBLEMS YES \_\_\_ NO \_\_\_  
 CANCER: \_\_\_\_\_ YES \_\_\_ NO \_\_\_  
 OTHER: \_\_\_\_\_ YES \_\_\_ NO \_\_\_

### Pharmacy Information

Pharmacy \_\_\_\_\_

Address or Location \_\_\_\_\_

Phone #: \_\_\_\_\_

Fax #: \_\_\_\_\_

## REVIEW OF SYMPTOMS

ARE YOU PREGNANT? (IF APPLICABLE) YES \_\_\_ NO \_\_\_  
 DO YOU HAVE A FEVER? YES \_\_\_ NO \_\_\_  
 EXCESSIVE FATIGUE? YES \_\_\_ NO \_\_\_  
 UNINTENTIONAL WEIGHT LOSS? YES \_\_\_ NO \_\_\_  
 LOSS OF APPETITE? YES \_\_\_ NO \_\_\_  
 DEPRESSION? YES \_\_\_ NO \_\_\_  
 ANXIETY? YES \_\_\_ NO \_\_\_  
 TENDER LYMPH NODES? YES \_\_\_ NO \_\_\_  
 SWOLLEN LYMPH NODES? YES \_\_\_ NO \_\_\_  
 RECENT/RECURRENT INFECTION? YES \_\_\_ NO \_\_\_  
 RASH? YES \_\_\_ NO \_\_\_  
 SHORTNESS OF BREATH? YES \_\_\_ NO \_\_\_  
 CHEST PAIN? YES \_\_\_ NO \_\_\_  
 PRODUCTIVE COUGH? YES \_\_\_ NO \_\_\_  
 SEASONAL ALLERGIES? YES \_\_\_ NO \_\_\_

MEDICATION	DOSE	FREQUENCY
DRUG/FOOD ALLERGIES	REACTION	
LATEX ALLERGY?	YES / NO	